
Quinnipiac G.A.M.E. Forum

Confirmed Keynote Speakers

The Quinnipiac G.A.M.E. IV Forum featured the following keynote speakers:



RALPH ACAMPORA, CMT
Senior Managing Director, Altaira Ltd.

Ralph Acampora is senior managing director of Altaira Ltd. and a pioneer in the development of market analytics. He has a global reputation as a market historian and a technical analyst, providing unique insights on market timing and related investment strategy issues. Acampora was previously the New York Institute of Finance's director of technical analysis studies. He taught at the institute for nearly 40 years. Before joining NYIF, he was director of technical research at Knight Equity Markets and also worked for 15 years at Prudential Equity Groups as director of technical analysis. As one of Wall Street's most respected technical analysts, he has consistently been ranked by Institutional Investor for more than 10 years. He is regularly consulted for his market opinion by the major business news networks as well as national financial publications. He is a chartered market technician (CMT), a designation he helped create and which is now recognized by the National Association of Securities Dealers as the equivalent of a chartered financial analyst (CFA).



GUY ADAMI
Managing Director, Drakon Capital
Fast Money Contributor, CNBC

Guy Adami is the managing director of Drakon Capital, which delivers customized market analysis, portfolio strategy and idea generation for institutional money managers and hedge funds. He also writes a weekly newsletter for retail investors titled "Advantage Point" and contributes daily pre-market analysis and webcasts to optionMONSTER.com. Before launching Drakon Capital, Adami served as executive director at CIBC World Markets in 2003 in its U.S. equities division, where he was the sector head for the industrial/basic material group. He is currently one of the "Fast Money Five" on CNBC's "Fast Money." He previously worked at Goldman Sachs where he was the head gold trader, a proprietary trader within the fixed income currency and commodity division and also headed the firm's industrial/basic material group within the U.S. equities division.



AL ANGRISANI
Former President & Chief Executive Officer
Harris Interactive

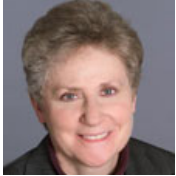
Al Angrisani was president and chief executive officer of Harris Interactive, and served as vice chairman of the board of directors, positions he had held since February 2012. He previously served as interim CEO of Harris Interactive. Angrisani is one of the top corporate turnaround experts in the U.S. His understanding of and ability to dissect complex economic issues have made him a sought-after guest commentator on national news outlets, including CNBC and Fox Business News. Recently, Angrisani wrote the book, "Win One for the Shareholders," a description of his proven model for corporate change and an exploration of current key economic issues. Angrisani also has served as president and chief executive officer of Greenfield Online, a provider of global consumer attitudes about products and services, from September 2005 until he spearheaded the sale of the company to Microsoft in October 2008. Prior to that position, he was president and chief operating officer of Harris Interactive, from 2001-04. During his tenure he led a turnaround that increased shareholder value by more than \$200 million over a two-year period. Earlier in his career, he was president and CEO of Total Research Corporation and a vice president of Chase Manhattan Bank in New York.



RICHARD BERNSTEIN
Chief Executive Officer

Richard Bernstein Advisors, LLC

Richard Bernstein is chief executive officer of Richard Bernstein Advisors, LLC, an investment firm specializing in longer-term, client-focused investments. Previously, he was head of the Investment Strategy Group at Merrill Lynch & Co., and also held positions at E.F. Hutton and Chase Econometrics/IDC. Prior to Merrill Lynch, he worked on Wall Street for more than 25 years. He is the author of "Style Investing: Unique Insight into Equity Management," and "Navigate the Noise: Investing in the New Age of Media and Hype." Bernstein was named to Institutional Investor magazine's "All-America Research Team" 18 times, and to the "First Team" 10 times. He was twice named to both Fortune magazine's "All-Star Analysts" and SmartMoney magazine's "Power 30." He earned his BA from Hamilton College and his MBA from New York University.



ABBY JOSEPH COHEN, CFA
Senior Investment Strategist & President
Global Markets Institute, Goldman Sachs

Abby Joseph Cohen is president of the Global Markets Institute and senior investment strategist at Goldman Sachs, where she serves on the firm's U.S. retirement investment committee and has served on the partnership committee. She joined Goldman Sachs in 1990 and was named partner in 1998. She previously specialized in quantitative strategy and economics at other major financial firms. Outside of work, Cohen serves on the White House-appointed Innovation Advisory Board for economic competitiveness. She chairs the board of trustees of the Jewish Theological Seminary and serves as a presidential councillor at Cornell University and on the boards of the Weill Cornell Medical College, the Brookings Institution and The Economic Club of New York. She is a former board chair of the Chartered Financial Analyst Institute. Cohen earned degrees in economics from Cornell University and George Washington University.



DOUGLAS COTÉ, CFA
Chief Market Strategist & Senior Portfolio Manager
ING U.S. Investment Management

Douglas Coté, CFA, is the ING U.S. Investment Management chief market strategist and the senior portfolio manager for the Global Perspectives funds, a group of global tactical asset allocation strategies. With more than 20 years of active money management experience as a portfolio manager and hedge fund chief investment officer, Coté delivers hands-on interpretations of the forces driving capital markets and effective ways to respond. In his former role as a portfolio manager with ING, he managed more than \$14 billion in equity assets. Coté is featured regularly on CNBC's "Closing Bell," Bloomberg TV's "In the Loop with Betty Liu," Fox Business, and other media outlets. A recognized authority on trading cost, impact and timing risk, he has been published in the International Journal of Managerial Finance and other publications, coining the term "Honest EPS" as a way of identifying high-quality stocks.



DAVID M. DARST, CFA
Former Managing Director & Chief Investment Strategist
Morgan Stanley Wealth Management

David M. Darst was a managing director and chief investment strategist at Morgan Stanley for 17 years, founding president of the Morgan Stanley Investment Group and founding chairman of the Morgan Stanley Wealth Management Asset Allocation Committee. He is now senior adviser to and a member of the Morgan Stanley Wealth Management Global Investment Committee. He joined Morgan Stanley in 1996 from Goldman Sachs, where he held senior management posts within the equities division and also served as resident manager of its private bank in Zurich. Darst has written eight books including the bestselling "The Little Book That Saves Your Assets." He appears frequently on CNBC, Bloomberg, FOX and other networks and has contributed numerous articles to Barron's, Euromoney and The Money Manager. Darst earned his MBA from Harvard Business School and has a bachelor's in economics from Yale University. He has lectured extensively at Wharton, Columbia, INSEAD and New York University business schools, and was a visiting faculty member at Yale College, Yale School of Management and Harvard Business School. He is a CFA charterholder and a member of the New York Society of Security Analysts and the CFA Institute.



BOB DOLL, CFA, CPA
Chief Equity Strategist & Senior Portfolio Manager
Nuveen Asset Management

Bob Doll serves as a leading member of Nuveen Asset Management's equities investing team. Prior to joining Nuveen Asset Management, Doll served as a senior adviser to BlackRock, where he held the role of chief equity strategist and senior portfolio manager of the U.S. Large Cap Series equity team. His service with BlackRock dates back to 1999, including his years with Merrill Lynch Investment Managers, which merged with BlackRock in 2006. He served as the president and chief investment officer and senior portfolio manager of the Merrill Lynch Large Cap Series Funds. Earlier in his career, Doll also served as chief investment officer of OppenheimerFunds. He earned a BS in accounting and a BA in economics from Lehigh University and an MBA from the Wharton School of the University of Pennsylvania. Doll regularly appears in the national press discussing economic developments and markets.



DR. BOB FROEHLICH
Independent Director
American Realty Capital Daily Net Asset Value Trust, Inc.
& Davidson Investment Advisors, Inc.

Bob Froehlich brings more than 35 years of Wall Street experience where he chaired investment committees for multiple global asset management organizations including Deutsche Bank, Hartford and Kemper Funds. He was elected to three "All American" institutional research teams. Froehlich has delivered investment speeches in 107 different countries, as well as having six investment books published and translated into 10 different languages. Since his retirement from Wall Street, he has begun a new chapter in his professional career by building a portfolio of boards of directors. He currently serves on the boards of three public companies: ARC Daily NAV Trust, Inc.; ARC Healthcare Trust II, Inc.; and ARC Realty Finance Trust, Inc. He also serves as a trustee for two mutual fund companies--Highland Capital Mutual Funds and Realty Capital Income Funds. Froehlich also serves on the board of Davidson Investment Advisors and is a co-owner of the Kane County Cougars Professional Baseball Team, the Class A affiliate of the Chicago Cubs.



GARY KATZ
President & Chief Executive Officer
International Securities Exchange

Gary Katz is president and chief executive officer of the International Securities Exchange and a co-founder of the company. Prior to his current position, he served as CEO. He is one of the principal developers of the unique options market structure--an auction market on an electronic platform--used by both ISE and ISE Gemini. Before ISE, Katz served from 1997-98 as president and co-founder of K-Squared Research, a financial services consulting firm. From 1986-97, he held several positions in the options and index products division at the New York Stock Exchange, where he became managing director. During his tenure at NYSE, Katz also was a co-founder of the Options Industry Council. Before 1986, Katz was an actuary with the Equitable Life Assurance Company and an associate of the Society of Actuaries. Katz taught business mathematics applications as an adjunct professor of statistics at the Stern School of Business, New York University, and also taught options strategies and pricing at the New York Institute of Finance. He earned an MS in statistics from New York University and a BA from Queens College.



TOM KEENE
Editor-At-Large
Bloomberg News

Tom Keene is an editor-at-large at Bloomberg News and host of "Bloomberg Surveillance," the morning program featuring economic, finance and investment news. He can be heard on the program starting at 6 a.m. across Bloomberg TV, radio, Bloomberg.com and Bloomberg's devices for mobile and tablets. In addition, Keene provides economic and investment perspective to Bloomberg TV and to its various news divisions. He also founded the "Chart of the Day" article, available on the Bloomberg Professional Service. Keene is the editor of "Flying on One Engine: The Bloomberg Book of Master Market Economists" (2005). He is a graduate of the Rochester Institute of Technology and is enrolled in courses at the external programme of the London School of Economics & Political Science. A chartered financial analyst, Keene is a member of the CFA Institute, the National Association for Business Economics, the American Economic Association and the Economic Club of New York.



DR. DAVID KELLY, CFA
Managing Director & Chief Global Strategist
J.P. Morgan Funds

Dr. David Kelly is the chief global strategist and head of the Global Market Insights Strategy Team for J.P. Morgan Funds. With more than 20 years of experience, he provides valuable insight and perspective on the economy and markets to thousands of financial advisers and their clients. Kelly is known for his ability to explain complex economic and market issues in a language that financial advisers can use to communicate to their clients. He is a keynote speaker at many national investment conferences. Kelly is also a frequent guest on CNBC and other financial news outlets and is widely quoted in the financial media. Prior to joining J.P. Morgan Funds, he was an economic adviser to Putnam Investments. He also has served as a senior strategist/economist at SPP Investment Management, Primark Decision Economics, Lehman Brothers and DRI/McGraw-Hill. Kelly earned a PhD and MA in economics from Michigan State University and a BA in economics from University College Dublin. He is a CFA charterholder.



MICHAEL C. KHOUW
Managing Director & Primary Strategist
DASH Financial

Michael C. Khouw is managing director and primary strategist at DASH Financial. He was formerly managing director and head of equity derivatives at CRT Capital Group. Prior to joining CRT, Khouw was a director and senior derivatives trader at Cantor Fitzgerald and manager of the U.S. Listed Equity Derivatives Desk. Khouw also worked as an equity analyst at Ivory Capital, a hedge fund based in Los Angeles, and as an options trader for Bluefin Trading, a proprietary trading firm based in New York. He is a former member of the New York Mercantile Exchange, the American Stock Exchange and the Philadelphia Stock Exchange. Khouw earned a BA from Tufts University.



JOE KINAHAN
Chief Strategist
TD Ameritrade

Joe Kinahan, chief strategist for TD Ameritrade, began his career as a Chicago Board Options Exchange market maker in 1985, trading primarily in the S&P 100 and S&P 500 pits. While mainly an independent market maker, he also worked for ING Bank, Blue Capital and was managing director of option trading for Van Der Moolen, USA. In 2006, Kinahan joined the thinkorswim group, which eventually was acquired by TD Ameritrade. He led the Educational Events Team, working to implement the instructional path for thousands of investors throughout the United States. In 2009 he became the managing director of active trader services. Kinahan, a 25-year trading veteran, is a frequent CNBC commentator, a Forbes contributor and is often quoted in the Wall Street Journal, the Financial Times and many other media outlets. He is also a member of the board of directors at NYSE Arca and is a member of the Arbitration Committee at the Chicago Board Options Exchange.



EDWARD KNIGHT, JD
Executive Vice President, General Counsel & Chief Regulatory Officer
NASDAQ OMX Group, Inc.

Edward Knight is executive vice president and general counsel of the NASDAQ OMX Group. He served as the chief legal officer of the National Association of Securities Dealers from June 1999 until becoming NASDAQ General Counsel in 2001. In that role, he provides legal counsel to senior management and oversees the quality of legal services across the global organization. He also is responsible for government relations, listing qualifications, market regulation and the office of economic research. In addition, he oversees the Office of Corporate Secretary, which is responsible for all of NASDAQ's corporate governance activities. Knight earned a bachelor's degree in Latin-American studies from the University of Texas at Austin and a JD from the University of Texas School of Law.



MATTHEW ORSAGH, CFA, CIPM
Director of Capital Markets Policy
CFA Institute

Matthew Orsagh is a director of capital markets policy for the CFA Institute. His responsibilities include serving as spokesperson for the CFA Institute Centre; identifying and developing new corporate disclosure project ideas; promulgating Capital Markets Policy Group corporate disclosure positions, policies and standards; and coordinating and supporting related public awareness activities. Previously, Orsagh was a research analyst at Governance Metrics International, where he scrutinized financial statements and company filings to evaluate the corporate governance practices of numerous global companies. Orsagh was named one of the 2008 "Rising Stars of Corporate Governance" by the Millstein Center for Corporate Governance and Performance at the Yale School of Management. He is a member of the New York Society of Security Analysts and is an advisory board member of the Sustainability Accounting Standards Board.



BENJAMIN A. PACE, III
Managing Director & Chief Investment Officer
Deutsche Bank Private Wealth Management

Benjamin Pace is chief investment officer for Deutsche Asset & Wealth Management's Wealth Management division in the Americas. He is also responsible for discretionary portfolio management and capital markets, where he brings together wealth management's capital markets and investment capabilities to provide an effective and consistent experience for clients. In his role as CIO, he sits on the Wealth Management Global Investment Committee, providing input on the U.S. economy and capital markets. Pace is a member of the Wealth Management-Americas Executive Committee. He has more than 25 years of experience in investment management. Prior to joining Deutsche Bank in 1994, he managed equity income funds for two investment organizations. During his tenure with those institutions, he served as a securities analyst with particular emphasis on the financial services and health care industries. Pace earned a BA in economics from Columbia University and an MBA in finance from New York University.



DR. JOHN E. SILVIA
Managing Director & Chief Economist
Wells Fargo Securities, LLC

John Silvia is a managing director and the chief economist for Wells Fargo. Based in Charlotte, N.C., he has held his position since he joined Wachovia, a Wells Fargo predecessor, in 2002 as the company's chief economist. Prior to his current position, he worked on Capitol Hill as senior economist for the U.S. Senate Joint Economic Committee and chief economist for the U.S. Senate Banking, Housing and Urban Affairs Committee. Before that, Silvia was chief economist of Kemper Funds and managing director of Scudder Kemper Investments. He was awarded a NABE Fellow Certificate of Recognition in 2011 for outstanding contributions to the Business Economics Profession and Leadership Among Business Economists to the Nation. Silvia is on the Bloomberg Best Forecast list, serves as a member of the Blue Chip Panel of Economic Forecasters and also serves on an informal advisory group for the Federal Reserve Bank of Philadelphia. He holds BA and PhD degrees in economics from Northeastern University and has a master's in economics from Brown University. His book, "Dynamic Economic Decision Making," was published in August 2011.



SAM STOVALL
Chief Equity Strategist
S&P Capital IQ

As chief equity strategist of S&P Capital IQ, Sam Stovall serves as analyst, publisher and communicator of S&P's outlooks for the economy, market, sectors and stocks. He is the chairman of the S&P Investment Policy Committee, where he focuses on market history and valuations, as well as industry momentum strategies. He is the author of "The Seven Rules of Wall Street," as well as "The Standard & Poor's Guide to Sector Investing." He writes a weekly investment piece on S&P Capital IQ's MarketScope Advisor platform (www.getmarketscope.com). His work frequently appears in S&P Capital IQ's flagship weekly newsletter, "The Outlook." Stovall joined S&P Capital IQ in April 1989. Prior to S&P, he served as editor-in-chief at Argus Research in New York City. He earned an MBA in finance from New York University and a BA in history/education from Muhlenberg College. He is also a certified financial planner.



JOSEPH M. TERRANOVA
Chief Market Strategist, Virtus Investment Partners
Fast Money Contributor, CNBC

Joe Terranova is chief market strategist for Virtus Investment Partners. He works with the regional sales teams and financial advisers who sell the company's investment products, providing insight into the domestic and global investing landscape. Terranova has represented Virtus as a keynote speaker and is a member of the firm's Investment Oversight Committee. Before joining Virtus in 2008, he spent 18 years at MBF Clearing Corp., rising to the position of director of trading for the company and its subsidiaries. He is known for his risk-management skills, honed while overseeing MBF's proprietary trading operations during some of the most calamitous times for the U.S. markets, including the first Gulf War, the 1998 Asian Crisis and 9/11. He is a panelist on CNBC's "Fast Money" and a frequent panelist on "Fast Money Halftime Report." He has a bachelor's degree in finance from the Peter J. Tobin College of Business at St. John's University.



RICHARD YAMARONE

Senior Economist

Bloomberg Brief

Richard Yamarone is an economist with three decades of experience. He focuses on monetary and fiscal policy, economic indicators, fixed income and general macroeconomic conditions for "Bloomberg Brief: Economics," a daily newsletter. He is the creator of the Bloomberg Orange Book, a compilation of macroeconomic anecdotes gleaned from comments CEOs and CFOs made on quarterly earnings conference calls. He travels extensively to speak to clients and corporate executives on the economic outlook and career and management coaching. Earlier in his career, Yamarone was director of economic research at Argus Research and a member of the firm's investment policy committee. He has been a consultant to monetary and fiscal policymakers, served as an economic adviser to major U.S. corporations and has held senior positions for several international and domestic money centers and investment banks. Yamarone has taught courses on macroeconomics and economic indicators at several colleges and is the author of the "Trader's Guide to Key Economic Indicators" (Bloomberg Press, 2012).